

MALAYAN BANKING BERHAD (3813-K)*(Incorporated in Malaysia under the Companies Ordinances, 1940-1946)*

100, Jalan Tun Perak, 50050 Kuala Lumpur

NOTICE IS HEREBY GIVEN THAT the Record of Depositors for ordinary shares of Malayan Banking Berhad (“**Maybank**”) will be closed at 5.00 p.m. on 29 April 2013 (“**Entitlement Date**”) to determine the shareholders’ entitlement to the final cash dividend of 33 sen (28.5 sen net of taxation) per ordinary share of RM1.00 each held in Maybank (“**Maybank Share**”) for the financial year ended 31 December 2012, which was approved by the shareholders of Maybank at the annual general meeting held on 28 March 2013 (“**Final Cash Dividend**”).

AND THAT the shareholders of Maybank shall be entitled to the Final Cash Dividend only in respect of:

- (a) Maybank Shares deposited into the Depositors’ Securities Accounts before 12.30 p.m. on 25 April 2013 (in respect of shares exempted from mandatory deposit);
- (b) Maybank Shares transferred to the Depositors’ Securities Accounts in respect of ordinary transfers before 4.00 p.m. on 29 April 2013; and
- (c) Maybank Shares bought on Bursa Malaysia Securities Berhad (“**Bursa Securities**”) on a cum entitlement basis according to the rules of Bursa Securities (i.e. before 5.00 p.m. on 24 April 2013).

FURTHER NOTICE IS HEREBY GIVEN THAT the recurrent and optional dividend reinvestment plan (“**DRP**”) that allows the shareholders of Maybank to reinvest their cash dividend into new Maybank Shares shall apply to the payment of the Final Cash Dividend, where the gross electable portion of the Final Cash Dividend is 29 sen (24.5 sen net of taxation) per Maybank Share held subject to the terms and conditions set out in the relevant document and form in respect of the **DRP** which will be despatched to the entitled shareholders two (2) market days after the Entitlement Date (i.e. by 2 May 2013).

The closing date to participate in the **DRP** in relation to the Final Cash Dividend is targeted to be on 16 May 2013. The issue price of new Maybank Shares to be issued pursuant to the **DRP** in relation to the Final Cash Dividend has been fixed at RM8.80 per new Maybank Share (“**Issue Price**”). The Issue Price is based on the five (5)-day volume weighted average market price (“**VWAMP**”) of RM9.61 per Maybank Share up to and including 11 April 2013, being the last trading day prior to the price fixing date for the Issue Price set on 12 April 2013, after adjusting for the following:

- (a) a gross dividend adjustment of RM0.33 to the five (5)-day **VWAMP** (“**Ex-Dividend VWAMP**”); and
- (b) a discount of RM0.48 which is approximately 5.17% discount to the **Ex-Dividend VWAMP** of RM9.28.

The expected date for issuance and allotment of new Maybank Shares as well as payment of cash dividend to the entitled shareholders is on 29 May 2013.

By order of the Board

MOHD NAZLAN MOHD GHAZALI**(LS 0008977)**

Company Secretary

24 April 2013