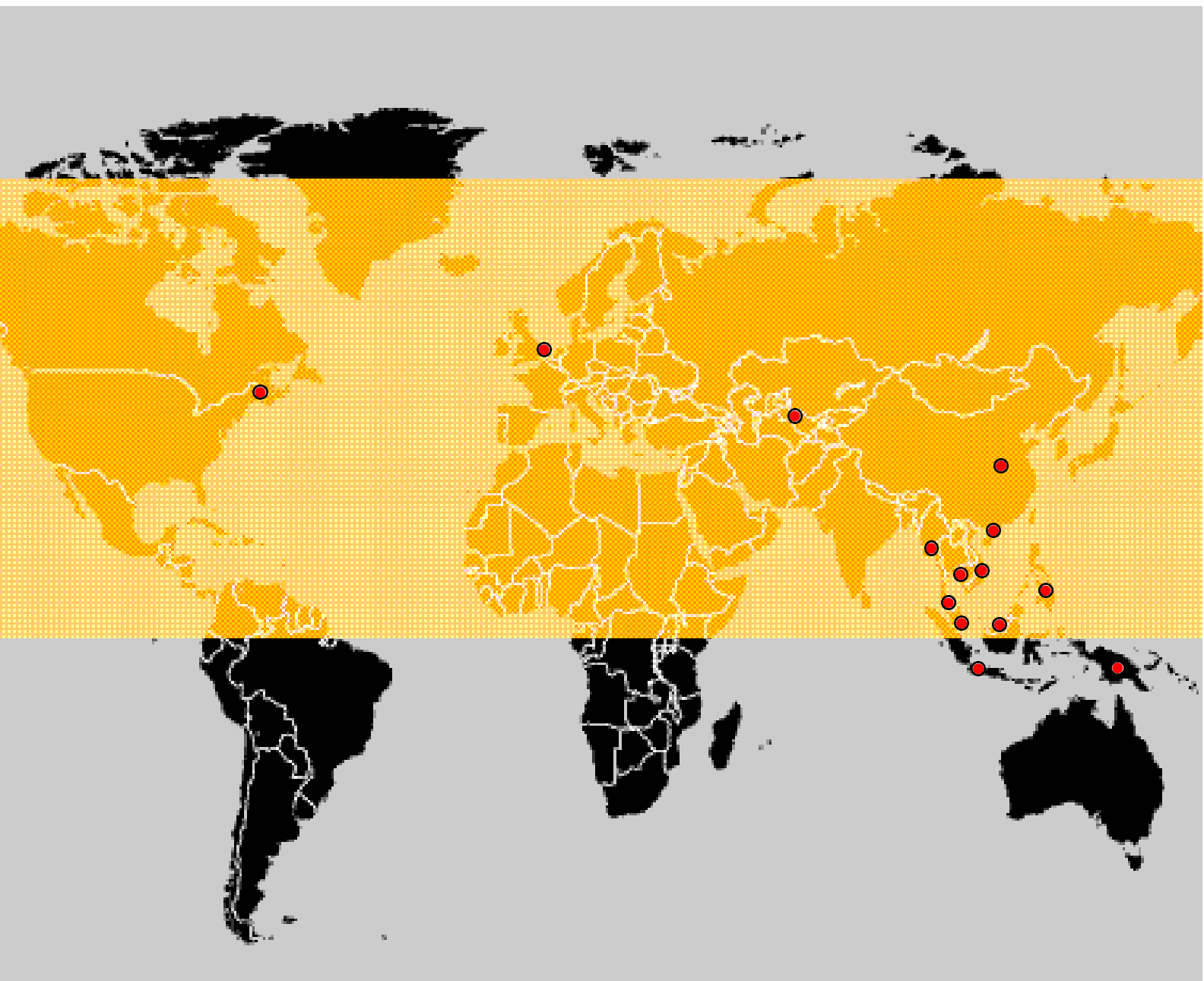




“Success in a global market requires one to identify opportunities and then act quickly. With our extensive network, experience, technological skills and financial strength, we work together to deliver the best to our customers wherever their business takes them.”





“Maybank’s international network allows the Group to serve many of our customers who have regional and international operations and investments”.

Maybank Offices Worldwide

Maybank

Malaysia

- 265 Branches

Singapore

- 22 Branches

Brunei Darussalam

- 3 Branches

Hong Kong

- 1 Branch

United Kingdom

- 1 Branch

United States of America

- 1 Branch

Cambodia

- 1 Branch

Vietnam

- 1 Branch and 1 Representative Office

Uzbekistan

- 1 Representative Office

People's Republic of China

- 1 Representative Office

Myanmar

- 1 Representative Office

Maybank Group Network

Aseambankers Malaysia Berhad

- 1 Branch

Aseam Credit Sdn Bhd

- 2 Branches

Aseamlease Bhd

- 2 Branches

Mayban Assurance Berhad

- 20 Branches

Mayban Discount Bhd

- 1 Branch

Mayban Finance Bhd

- 101 Branches

Mayban Futures Sdn Bhd

- 1 Branch

Mayban International Trust (Labuan) Bhd

- 1 Branch

Maybank International (L) Ltd

- 1 Branch

Maybank (PNG) Ltd (Papua New Guinea)

- 2 Branches

Mayban Life Assurance Bhd

- 1 Branch

Mayban Management Sdn Bhd

- 1 Branch

Mayban Property Trust Management Bhd

- 1 Branch

Mayban Securities Bhd

- 1 Branch

Mayban Trustees Bhd

- 1 Branch

Mayban Ventures Sdn Bhd

- 1 Branch

Mayban Investment Management Sdn Bhd

- 1 Branch

Maybank Philippines Inc (Philippines)

- 59 branches

PT. Bank MayBank Nusa International (Indonesia)

- 1 Branch

Group Corporate Structure



Banking	<ul style="list-style-type: none"> • Maybank • Maybank (PNG) Ltd • Maybank Philippines Incorporated • PT. BANK MAYBANK NUSA INTERNATIONAL • Maybank International (L) Ltd
Finance	<ul style="list-style-type: none"> • Mayban Finance Bhd • Aseamlease Bhd • Aseam Credit Sdn Bhd
Insurance	<ul style="list-style-type: none"> • Mayban Assurance Bhd • Mayban Life Assurance Bhd • Mayban Life International (Labuan) Ltd • UMBC Insurans Bhd
Asset Management/ Trustees/Custody	<ul style="list-style-type: none"> • Mayban Property Trust Management Bhd • Mayban Management Bhd • Mayban Investment Management Sdn Bhd • Mayban International Trust (Labuan) Bhd • Mayban Offshore Corporate Services (Labuan) Sdn Bhd • Mayban Ventures Sdn Bhd • Mayban Venture Capital Co. Sdn Bhd • Mayban-JAIC Capital Management Sdn Bhd • Philmay Property Incorporated • RPB Venture Capital Corporation • Mayban Trustees Bhd
Investment Banking	<ul style="list-style-type: none"> • Aseambankers Malaysia Bhd • Mayban Securities Sdn Bhd • Mayban Discount Bhd • Mayban Futures Sdn Bhd

Group Directory

Commercial Banking

1. Maybank
14th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur
2. P.T. BANK MAYBANK NUSA
INTERNATIONAL
BCD Tower Lt. 17
Jalan Jend. Sudirman Kav. 26
Jakarta 12920, Indonesia
3. Maybank Philippines
Incorporated
Legaspi Towers 300
Roxas Boulevard
Manila, Philippines

Merchant Banking

4. Aseambankers Malaysia Bhd
33rd Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Offshore Banking

5. Maybank International (L) Ltd
Lot B, Level 16,
Main Office Tower
Labuan Financial Park
Jalan Merdeka, 87000
Wilayah Persekutuan Labuan

Banking And Financial Services

6. Maybank (PNG) Ltd
Corner Waigani Road/
Islander Drive
P.O. Box 882
Waigani,
National Capital District
Papua New Guinea

Finance

7. Mayban Finance Bhd
3rd Floor
1, Medan Tuanku Satu
50300 Kuala Lumpur

General Insurance

8. Mayban Assurance Bhd
Ground Floor
Bangunan Mayban Assurance
27, Lorong Medan Tuanku Satu
50300 Kuala Lumpur
9. UMBC Insurans Bhd
Ground Floor
Bangunan Mayban Assurance
27, Lorong Medan Tuanku Satu
50300 Kuala Lumpur

Life Insurance

10. Mayban Life Assurance Bhd
26th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

11. Mayban Life International
(Labuan) Ltd
Lot B, Level 16,
Main Office Tower
Labuan Financial Park
Jalan Merdeka, 87000
Wilayah Persekutuan Labuan

Venture Capital

12. Mayban Ventures Sdn Bhd
26th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

13. Mayban Venture Capital Co.
Sdn Bhd
26th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

14. RPB Venture Capital Corporation
Legaspi Towers 300
Roxas Boulevard
Manila, Philippines

Stockbroking

15. Mayban Securities Sdn Bhd
30th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Leasing & Hire Purchase

16. Aseamlease Bhd
38th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Hire Purchase

17. Aseam Credit Sdn Bhd
38th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Discount House

18. Mayban Discount Bhd
31st Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Property Trust Fund Management

19. Mayban Property Trust
Management Bhd
28th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Unit Trust Fund Management

20. Mayban Management Bhd
26th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Asset Management

21. Mayban Investment
Management Sdn Bhd
34th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Property Holding

22. Philmay Property Incorporated
Legaspi Towers 300
Roxas Boulevard
Manila, Philippines

Futures Broking

23. Mayban Futures Sdn Bhd
44th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Trustee Services

24. Mayban International Trust
(Labuan) Bhd
Lot B, Level 16,
Main Office Tower
Labuan Financial Park
Jalan Merdeka, 87000
Wilayah Persekutuan Labuan

25. Mayban Trustees Bhd
34th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Investment Advisory

26. Mayban-JAIC Capital
Management Sdn Bhd
26th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

Provision Of Corporate Directorship And Secretaryship

27. Mayban Offshore Corporate
Services (Labuan) Sdn Bhd
Lot B, Level 16,
Main Office Tower
Labuan Financial Park
Jalan Merdeka, 87000
Wilayah Persekutuan Labuan

Properties Owned By Maybank Group

Area	No. of Properties		Land Area (sq.m)	Book Value as at 30.06.00
	Freehold	Leasehold		
Maybank				
Kuala Lumpur	13	5	44,304.75	205,135,366.64
Johor Darul Takzim	16	9	15,861.00	45,404,759.29
Kedah Darul Aman	10	6	7,577.66	9,911,136.57
Kelantan Darul Naim	1	6	2,846.00	2,697,501.26
Melaka	1	5	3,670.00	6,780,698.16
Negeri Sembilan Darul Khusus	8	3	17,228.00	6,154,169.81
Pahang Darul Makmur	6	18	22,838.00	17,889,752.91
Perak Darul Ridzuan	14	9	14,108.65	18,320,981.66
Perlis Indera Kayangan	1	2	1,287.00	1,952,212.00
Pulau Pinang	10	4	11,328.74	23,434,642.09
Sabah	-	28	22,694.00	27,208,954.15
Sarawak	3	15	11,542.40	15,337,292.57
Selangor Darul Ehsan	16	14	104,052.00	87,616,956.64
Terengganu Darul Iman	2	3	2,326.00	4,203,879.38
Singapore	12	10	23,411.00	S\$ 30,252,209.84
Hong Kong	-	2	193.00	HK\$ 1,830,040.14
London	-	7	695.00	599,462.02
Maybank International (L) Ltd				
Wilayah Persekutuan Labuan	3	2	1,090.11	USD 351,676.39
Mayban Finance Berhad				
Kuala Lumpur	3	9	3,242.79	80,173,957.36
Johor Darul Takzim	13	1	3,192.87	12,552,033.42
Kedah Darul Aman	2	2	1,650.72	2,576,570.36
Kelantan Darul Naim	-	1	298.00	1,193,308.25
Melaka	1	3	799.46	2,455,746.61
Negeri Sembilan Darul Khusus	5	2	3,061.27	2,188,422.81
Pahang Darul Makmur	5	-	1,009.48	2,496,014.34
Perak Darul Ridzuan	6	-	1,514.10	2,838,769.18
Perlis Indera Kayangan	-	1	188.00	307,827.23
Pulau Pinang	5	1	1,549.26	8,098,681.89
Sabah	-	7	1,335.59	5,814,194.18
Sarawak	3	5	1,779.70	6,160,615.19
Selangor Darul Ehsan	9	5	4,001.48	19,669,465.52
Terengganu Darul Iman	5	-	2,986.00	1,981,723.55
Mayban Assurance Berhad				
Kuala Lumpur	-	1	473.43	7,398,898.00
Pahang Darul Makmur	1	-	185.80	358,121.00
Kedah Darul Aman	1	-	120.00	407,019.00
Perlis Indera Kayangan	-	1	130.00	172,274.00
Melaka	-	1	139.00	240,352.00
Sarawak	1	-	115.50	482,622.00
Selangor Darul Ehsan	-	1	143.00	220,392.00
Sabah	-	1	186.00	961,573.00
Mayban Discount Berhad				
Negeri Sembilan	1	-	701.30	174,703.11
Pahang Darul Makmur	1	-	98.90	202,207.78
Aseambankers Malaysia Berhad				
Negeri Sembilan Darul Khusus	-	1	219.25	398,991.17
Pahang Darul Makmur	-	1	126.30	237,791.23
Pulau Pinang	1	-	204.20	226,451.24
Mayban Life Assurance Berhad				
Negeri Sembilan Darul Khusus	1	-	148.60	300,000.00
Mayban Securities Sdn Bhd				
Negeri Sembilan Darul Khusus	1	-	372.77	221,316.67

Analysis Of Shareholdings as at September 4, 2000

Authorised Share Capital : 4,000,000,000
Paid-Up Share Capital : 2,342,051,414

Class of Shares : Ordinary Share of RM 1 each
Voting Right : 1 vote per Ordinary Share

Size of Shareholdings	No. of Shareholders	% of Shareholders	No. of Shares Held	% of Issued Capital
Less than 500	4,994	15.76	1,319,056	0.05
500 - 5,000	19,321	60.99	37,652,971	1.61
5,001 - 10,000	3,021	9.54	23,835,759	1.02
10,001 - 100,000	3,404	10.74	108,939,846	4.65
100,001 - 1,000,000	827	2.61	247,744,495	10.58
Above 1,000,000	113	0.36	1,922,559,287	82.09
Total	31,680	100.00	2,342,051,414	100.00

Substantial Shareholders

No.	Name of Shareholders	No. of Shares Held	% of Shares
1.	Amanah Raya Nominees (Tempatan) Sdn Bhd Sekim Amanah Saham Bumiputera	746,642,383	31.88
2.	Permodalan Nasional Berhad	432,252,991	18.46
3.	Employees Provident Fund Board	123,883,766	5.29
4.	Khazanah Nasional Berhad	120,741,400	5.15
5.	Lembaga Kemajuan Tanah Persekutuan Felda	67,231,150	2.87

Top Twenty Shareholders

No.	Name of Shareholders	No. of Shares Held	% of Shares
1.	Amanah Raya Nominees (Tempatan) Sdn Bhd Sekim Amanah Saham Bumiputera	746,642,383	31.88
2.	Permodalan Nasional Berhad	432,252,991	18.46
3.	Employees Provident Fund Board	123,883,766	5.29
4.	Khazanah Nasional Berhad	120,741,400	5.15
5.	Lembaga Kemajuan Tanah Persekutuan Felda	67,231,150	2.87
6.	Cartaban Nominees (Asing) Sdn Bhd A/C State Street Bank & Trust Co. Fund GB01 A/C Harbor International Fund	30,314,000	1.29
7.	Amanah Raya Nominees (Tempatan) Sdn Bhd Amanah Saham Malaysia	27,332,600	1.17
8.	Amanah Raya Nominees (Tempatan) Sdn Bhd Sekim Amanah Saham Nasional	22,416,600	0.96
9.	Amanah Raya Nominees (Tempatan) Sdn Bhd Amanah Saham Wawasan 2020	19,866,400	0.85
10.	Chase Malaysia Nominees (Asing) Sdn Bhd Abu Dhabi Investment Authority	19,392,240	0.83
11.	Chase Malaysia Nominees (Asing) Sdn Bhd Emerging Markets Growth Fund	18,155,400	0.78
12.	Botly Nominees (Asing) Sdn Bhd Fleet Investments Management Limited	17,000,000	0.73
13.	Malaysia Nominees (Tempatan) Sdn Bhd Great Eastern Life Assurance Malaysia Berhad for Malaysia Life Fund	15,989,800	0.68
14.	Tasec Nominees (Asing) Sdn Bhd Meespierson Asia Limited for Savern Finance Limited	11,100,000	0.47
15.	Pertubuhan Keselamatan Sosial	10,457,500	0.45
16.	Tasec Nominees (Asing) Sdn Bhd TA Securities HK Ltd for Jeffrey Smith	7,590,000	0.32
17.	HSBC Nominees (Asing) Sdn Bhd HSBC Guyerzeller For Asia Investment Corporation B.V.I	7,503,200	0.32
18.	HSBC Nominees (Asing) Sdn Bhd BNY Brussels For Mit Pacific Fund RBSTB as Tstee	7,078,000	0.30
19.	Chase Malaysia Nominees (Asing) Sdn Bhd IBJ Bank & Trust Company For The Schroder Pacific Emerging Markets Funds	6,452,700	0.28
20.	Tasec Nominees (Asing) Sdn Bhd TA Securities HK Ltd For Delroy Investment Holdings	6,391,200	0.27
Total		1,717,791,330	73.35

Changes In Share Capital

Authorised Share Capital

The present authorised share capital of the Bank is RM4,000,000,000 divided into 4,000,000,000 ordinary shares of RM1.00 each. Detail of changes in its authorised share capital since its incorporation are as follows:

Date	Increase in Authorised Share Capital	Total Authorised Share Capital
31/05/1960	20,000,000	20,000,000
06/09/1962	30,000,000	50,000,000
09/04/1977	150,000,000	200,000,000
17/01/1981	300,000,000	500,000,000
06/10/1990	500,000,000	1,000,000,000
09/10/1993	1,000,000,000	2,000,000,000
19/06/1998	2,000,000,000	4,000,000,000

Issued and Paid-Up Share Capital

Details of changes in the Bank's issued and paid-up share capital since its incorporation are as follows:

Date of Allotment	No. of Ordinary Shares Allotted	Par Value RM	Consideration	Resultant Total Issued and Paid-Up Capital RM'000
31/05/1960	1,500,000	5.00	Cash	7,500,000
18/05/1961	500,000	5.00	Cash	10,000,000
31/05/1962	1,000,000	5.00	Rights Issue (1:2) at RM7.00 per share	15,000,000
21/08/1968	1,500,000	5.00	Rights Issue (1:2) at RM7.00 per share	22,500,000
04/01/1971	22,500,000	1.00*	Rights Issue (1:1) at RM1.50 per share	45,000,000
06/05/1977	15,000,000	1.00	Capitalisation of Share Premium Account (Bonus Issue 1:3)	60,000,000
23/06/1977	30,000,000	1.00	Rights Issue (1:2) at RM3.00 per share	90,000,000
21/02/1981	30,000,000	1.00	Capitalisation of Share Premium Account (Bonus Issue 1:3)	120,000,000
10/04/1981	60,000,000	1.00	Rights Issue (1:2) at RM4.00 per share	180,000,000
14/11/1984	45,000,000	1.00	Capitalisation of Share Premium Account (Bonus Issue 1:4)	225,000,000
28/12/1984	45,000,000	1.00	Rights Issue (1:4) at RM6.00 per share	270,000,000
30/11/1985	68,249	1.00	Conversion of Unsecured Notes	270,068,249
15/11/1986	9,199,999	1.00	Issued in exchange for purchase of Kota Discount Berhad (now known as Mayban Discount Berhad)	279,268,248
01/12/1986	10,550	1.00	Conversion of Unsecured Notes	279,278,798
29/07/1987 to			Exercise of Employees' Share Option Scheme ("ESOS")	279,368,798
20/10/1987	90,000	1.00	Conversion of Unsecured Notes	279,380,714
30/11/1987	11,916	1.00	Conversion of Unsecured Notes	279,380,714
08/06/1988	27,938,071	1.00	Capitalisation of Share Premium Account (Bonus Issue 1:10)	307,318,785
30/11/1988	10,725	1.00	Conversion of Unsecured Notes	307,329,510
16/03/1989 to			Exchange for Kwong Yik Bank Berhad ("KYBB") shares	316,527,716
21/06/1989	9,198,206	1.00		

11/07/1989 to 23/11/1989	7,555,900	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	324,083,616
30/11/1989	46,174,316	1.00	Conversion of Unsecured Notes	370,257,932
01/12/1989 to 24/10/1990	4,508,900	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	374,766,832
16/11/1990	187,383,416	1.00	Capitalisation of Share Premium (Bonus Issue 1:2)	562,150,248
27/11/1990	11,500	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	562,161,798
30/11/1990	280,497	1.00	Conversion of Unsecured Notes	562,442,295
03/01/1991	3,300	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	562,445,595
03/01/1991	188,991,002	1.00	Rights Issue (1:2) at RM5.00 per share	751,436,597
04/01/1991	4,950	1.00	Rights Issue (1:2) upon ESOS at RM5.00 per share	751,441,547
25/01/1991 to 28/11/1991	726,000	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	752,167,547
30/11/1991	35,197	1.00	Conversion of Unsecured Notes	752,202,744
11/12/1991 to 20/05/1992	5,566,000	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	757,768,744
30/11/1992 to 30/11/1993	3,153,442	1.00	Conversion of Unsecured Notes	760,922,186
18/01/1994	380,461,093	1.00	Capitalisation of Share Premium Account (Bonus Issue 1:2)	1,141,383,279
29/12/1994	2,030,428	1.00	Conversion of Unsecured Notes	1,143,413,707
19/06/1998	1,143,413,707	1.00	Capitalisation of Share Premium and Retained Profit Account (Bonus Issue 1:1)	2,286,827,414
11/09/1998 to 24/08/2000	55,224,000	1.00	Exercise of Employees' Share Option Scheme ("ESOS")	2,342,051,414

* The par value of the Bank's shares was changed from RM5.00 to RM1.00 on November 25, 1968



Permodalan Nasional Berhad
(38218-X)

Written Nomination of Auditor

September 19, 2000

The Chairman
Board of Directors of Maybank
14th Floor, Corporate Services
Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur

We, Permodalan Nasional Berhad being a member of the Company, hereby give notice, pursuant to Section 172 (11) of the Companies Act, 1965 of our nomination of Messrs. Arthur Andersen & Co. as External Auditors of the Company in place of the retiring Auditors, Messrs. Salleh, Leong, Azlan & Co. and of our intention to propose the following Ordinary Resolution at the forthcoming Annual General Meeting of the Company:

RESOLUTION

"That Messrs Arthur Andersen & Co., having consented, be and are hereby appointed External Auditors of the Company in place of the retiring Auditors, Messrs. Salleh, Leong, Azlan & Co., to hold office until the conclusion of the next Annual General Meeting and that the Directors be authorised to fix their remuneration."

PERMODALAN NASIONAL BERHAD

Director

Secretary

Form Of Proxy For The 40th Annual General Meeting

I/We _____

(Full Name In Capital)

of _____

(Full Address)

being a Member/Members of Malayan Banking Berhad (3813-K), hereby appoint _____

(Full Name In Capital)

of _____

(Full Address)

or failing him/her _____

(Full Name In Capital)

of _____

(Full Address)

as my/our proxy to vote for me/us and on my/our behalf at the 40th Annual General Meeting of the Company to be held on Saturday, October 28, 2000 at 11.30 a.m. and at any adjournment thereof.

My/our proxy is to vote on the Resolutions as indicated by an "X" in the appropriate spaces below. If this form is returned without any indication as to how the proxy shall vote, the proxy shall vote or abstain as he/she thinks fit.

Resolution No.	Resolution	For	Against
1.	Receive the Reports and Financial Statements		
2.	Declaration of Final Dividend		
3.	Re-election of Raja Tan Sri Muhammad Alias bin Raja Muhd. Ali		
4.	Re-election of Dato' Ismail Shahudin		
5.	Re-election of Datuk Abdul Rahman bin Mohd Ramli		
6.	Re-appointment of Dato' Richard Ho Ung Hun		
7.	Appointment of Messrs Arthur Andersen & Co as Auditors		
8.	Authority under Section 132D of the Companies Act, 1965 for the Directors to issue shares		

Dated this _____ day of October, 2000

Number of shares held	
Telephone No.	

Signature of Shareholder.

Notes:

1. A Member entitled to attend and vote at the 40th AGM is entitled to appoint a proxy to attend and, on a show of hands or on a poll, to vote instead of him. A proxy shall be a Member of the Company, an Advocate, an approved Company Auditor or a person approved by the Registrar of Companies.
2. Form of Proxy of a corporation shall be given under its Common Seal.
3. Duly completed Form of Proxy must be deposited at 14th Floor, Menara Maybank, 100, Jalan Tun Perak, 50050 Kuala Lumpur, not less than forty-eight (48) hours before the time fixed for the AGM. In view of the fact that October 26, 2000 is a public holiday, the last day for lodgement of the Form of Proxy will be Wednesday, October 25, 2000 at 5.15 p.m.
4. For a Form of Proxy executed outside Malaysia, the signature must be attested by a Solicitor, Notary Public, Consul or Magistrate.
5. For scripless, only members registered in the Record of Depositors on or before 12.30 p.m. on October 24, 2000 shall be eligible to attend the AGM.

Stamp

Corporate Services Department
Maybank
14th Floor, Menara Maybank
100, Jalan Tun Perak
50050 Kuala Lumpur
Malaysia
