



# Maybank

**MALAYAN BANKING BERHAD**

(Company No. 3813-K)

(Incorporated in Malaysia under the Companies Ordinances, 1940-1946)

**NOTICE OF BOOK CLOSURE DATE FOR FINAL CASH DIVIDEND (“AS DEFINED HEREIN”) FOR THE 6-MONTH FINANCIAL PERIOD ENDED 31 DECEMBER 2011 AND OTHER KEY DATES FOR THE DIVIDEND REINVESTMENT PLAN**

**NOTICE IS HEREBY GIVEN THAT** the Record of Depositors for ordinary shares of Malayan Banking Berhad (“**Maybank**”) will be closed at 5.00 p.m. on 2 May 2012 (“**Entitlement Date**”) to determine the shareholders’ entitlement to the final cash dividend of RM0.36 per ordinary share of RM1.00 each held in Maybank (“**Maybank Share**”) less 25% taxation for the 6-month financial period ended 31 December 2011, which was approved by the shareholders of Maybank at the annual general meeting held on 29 March 2012 (“**Final Cash Dividend**”).

**AND THAT** the shareholders of Maybank shall be entitled to the Final Cash Dividend only in respect of:

- (a) Maybank Shares deposited into the Depositors’ Securities Accounts before 12.30 p.m. on 27 April 2012 (in respect of shares exempted from mandatory deposit);
- (b) Maybank Shares transferred to the Depositors’ Securities Accounts in respect of ordinary transfers before 4.00 p.m. on 2 May 2012; and
- (c) Maybank Shares bought on Bursa Malaysia Securities Berhad (“**Bursa Securities**”) on a cum entitlement basis according to the rules of Bursa Securities (i.e. before 5.00 p.m. on 26 April 2012).

**FURTHER NOTICE IS HEREBY GIVEN THAT** the recurrent and optional dividend reinvestment plan (“**DRP**”) that allows the shareholders of Maybank to reinvest their cash dividend into new Maybank Shares shall apply to the payment of the Final Cash Dividend, where the gross electable portion of the Final Cash Dividend is RM0.32 (RM0.24 net of taxation) per Maybank Share held subject to the terms and conditions set out in the relevant document and form in respect of the **DRP** which will be despatched to the entitled shareholders two (2) market days after the Entitlement Date (i.e. by 4 May 2012).

The closing date to participate in the **DRP** in relation to the Final Cash Dividend is targeted to be on 18 May 2012. The issue price of new Maybank Shares to be issued pursuant to the **DRP** in relation to the Final Cash Dividend has been fixed at RM8.00 per new Maybank Share (“**Issue Price**”). The Issue Price is based on the five (5)-day volume weighted average market price (“**VWAMP**”) of RM8.85 per Maybank Share up to and including 16 April 2012, being the last trading day prior to 17 April 2012, being the price fixing date for the Issue Price, after adjusting for the following:

- (a) a gross dividend adjustment of RM0.36 to the five (5)-day **VWAMP** (“**Ex-Dividend VWAMP**”); and
- (b) a discount of RM0.49 which is approximately 5.77% discount to the Ex-Dividend **VWAMP** of RM8.49.

The expected date for issuance and allotment of new Maybank Shares as well as payment of cash dividend to the entitled shareholders is on 4 June 2012.

The shareholders of Maybank may log on to Maybank’s website ([www.maybank.com/drp](http://www.maybank.com/drp)) for more information on the **DRP**.

By order of the Board

**MOHD NAZLAN MOHD GHAZALI**

(LS 0008977)

Company Secretary

25 April 2012