

MALAYAN BANKING BERHAD (3813-K)*(Incorporated in Malaysia under the Companies Ordinances, 1940-1946)*

100, Jalan Tun Perak, 50050 Kuala Lumpur

NOTICE IS HEREBY GIVEN THAT the Record of Depositors for ordinary shares of Malayan Banking Berhad (“**Maybank**”) will be closed at 5.00 p.m. on 26 September 2013 (“**Entitlement Date**”) to determine the shareholders’ entitlement to the interim cash dividend of 22.5 sen per ordinary share of RM1.00 each held in Maybank (“**Maybank Share**”) for the financial year ending 31 December 2013, which was declared by the Board of Directors of Maybank (“**Board**”) on 21 August 2013 (“**Interim Cash Dividend**”).

AND THAT the shareholders of Maybank shall be entitled to the Interim Cash Dividend only in respect of:

- (a) Maybank Shares deposited into the Depositors’ Securities Accounts before 12.30 p.m. on 24 September 2013 (in respect of shares exempted from mandatory deposit);
- (b) Maybank Shares transferred to the Depositors’ Securities Accounts in respect of ordinary transfers before 4.00 p.m. on 26 September 2013; and
- (c) Maybank Shares bought on Bursa Malaysia Securities Berhad (“**Bursa Securities**”) on a cum entitlement basis according to the rules of Bursa Securities (i.e. before 5.00 p.m. on 23 September 2013).

FURTHER NOTICE IS HEREBY GIVEN THAT the recurrent and optional dividend reinvestment plan (“**DRP**”) that allows the shareholders of Maybank to reinvest their cash dividend into new Maybank Shares shall apply to the payment of the Interim Cash Dividend, where the electable portion of the Interim Cash Dividend is 16.0 sen per Maybank Share held, subject to the terms and conditions set out in the relevant document and form in respect of the **DRP** which will be despatched to the entitled shareholders two (2) market days after the Entitlement Date (i.e. by 30 September 2013).

The closing date to participate in the **DRP** in relation to the Interim Cash Dividend is targeted to be on 14 October 2013. The issue price of new Maybank Shares to be issued pursuant to the **DRP** in relation to the Interim Cash Dividend has been fixed at RM9.20 per new Maybank Share (“**Issue Price**”). The Issue Price is based on the five (5)-day volume weighted average market price (“**VWAMP**”) of RM9.95 per Maybank Share up to and including 10 September 2013, being the last trading day prior to the date of the price fixing for the Issue Price set on 11 September 2013, after adjusting for the following:

- (a) a dividend adjustment of RM0.225 to the five (5)-day **VWAMP** (“**Ex-Dividend VWAMP**”); and
- (b) a discount of RM0.525 which is approximately 5.40% discount to the **Ex-Dividend VWAMP** of RM9.725.

The expected date for issuance and allotment of new Maybank Shares as well as payment of cash dividend to the entitled shareholders is on 25 October 2013.

By order of the Board

MOHD NAZLAN MOHD GHAZALI**(LS 0008977)**

Company Secretary

20 September 2013