



Maybank

DIVIDEND REINVESTMENT PLAN IN RELATION TO THE FINAL CASH DIVIDEND (AS DEFINED HEREIN) ("DRP") UNDERTAKEN BY MALAYAN BANKING BERHAD ("MAYBANK")

MALAYAN BANKING BERHAD (3813-K)
(Incorporated in Malaysia under the Companies Ordinances, 1940-1946)

100, Jalan Tun Perak, 50050 Kuala Lumpur

On 23 February 2012, the Board of Directors of Maybank ("Board") proposed a final cash dividend in respect of the 6-month financial period ended 31 December 2011 of RM0.36 per ordinary shares of RM1.00 each in Maybank ("Maybank Share") less 25% taxation ("Final Cash Dividend"). The Board had also determined that the Dividend Reinvestment Plan will apply to the Final Cash Dividend in which an electable portion of RM0.32 (RM0.24 net of taxation) per Maybank Share held ("Electable Portion") can be elected to be reinvested into new Maybank Shares and the remaining portion of RM0.04 (RM0.03 net of taxation) per Maybank Share held will be paid in cash. The Final Cash Dividend was approved by the shareholders of Maybank at the annual general meeting on 29 March 2012.

Each entitled shareholder has the following options in respect of the Electable Portion:

- (a) Elect to receive the entire Electable Portion in cash; or
- (b) Elect to reinvest the entire Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM8.00 per new Maybank Share, which was fixed on 17 April 2012; or
- (c) Elect to reinvest part of the Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM8.00 per new Maybank Share, which was fixed on 17 April 2012 and to receive the remaining part of the Electable Portion in cash.

If you are our entitled shareholders, kindly take note of the following dates:

Last date and time to submit the Dividend Reinvestment Form	: Friday, 18 May 2012 at 5.00 p.m., or such other time and date as may be extended by the Board at its sole discretion
Issuance and allotment of new Maybank Shares as well as payment of cash dividend to the entitled shareholders	: Monday, 4 June 2012

Should you have any further inquiries on the DRP, you may contact Registrar for the DRP at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur (Tel: +603-2264 3883) or email to is.enquiry@my.tricorglobal.com.

Adviser for the DRP



Maybank Investment Bank

Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

You may log on to Maybank's website (www.maybank.com/drp) for more information on the DRP.