



Maybank

DIVIDEND REINVESTMENT PLAN IN RELATION TO THE FINAL CASH DIVIDEND (AS DEFINED HEREIN) (“DRP”) UNDERTAKEN BY MALAYAN BANKING BERHAD (“MAYBANK”)

MALAYAN BANKING BERHAD (3813-K)

(Incorporated in Malaysia under the Companies Ordinances, 1940-1946)

100, Jalan Tun Perak, 50050 Kuala Lumpur

On 21 February 2013, the Board of Directors of Maybank (“**Board**”) proposed a final cash dividend in respect of the financial year ended 31 December 2012 of 33 sen (28.5 sen net of taxation) per ordinary share of RM1.00 each in Maybank (“**Maybank Share**”) held, comprising a franked dividend of 18 sen (13.5 sen net of taxation) per Maybank Share and a single-tier dividend of 15 sen per Maybank Share (“**Final Cash Dividend**”). The Board had also determined that the Dividend Reinvestment Plan will apply to the Final Cash Dividend in which an electable portion of 29 sen (24.5 sen net of taxation) per Maybank Share held, comprising a franked dividend of 18 sen (13.5 sen net of taxation) per Maybank Share and a single-tier dividend of 11 sen per Maybank Share (“**Electable Portion**”) can be elected to be reinvested into new Maybank Shares and the remaining portion of the single-tier dividend of 4 sen per Maybank Share held will be paid in cash.

Each entitled shareholder has the following options in respect of the Electable Portion:

- (a) Elect to receive the entire Electable Portion in cash; or
- (b) Elect to reinvest the entire Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM8.80 per new Maybank Share, which was fixed on 12 April 2013; or
- (c) Elect to reinvest part of the Electable Portion into new Maybank Shares credited as fully paid-up at the issue price of RM8.80 per new Maybank Share, which was fixed on 12 April 2013 and to receive the remaining part of the Electable Portion in cash.

If you are our entitled shareholders, kindly take note of the following dates:

Last date and time to submit the Dividend Reinvestment Form	: Thursday, 16 May 2013 at 5.00 p.m., or such other date and time as may be extended by the Board at its sole discretion
Issuance and allotment of new Maybank Shares as well as payment of cash dividend to the entitled shareholders	: Wednesday, 29 May 2013

Should you have any further inquiries on the DRP, you may contact Registrar for the DRP at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur (Tel: +603-2264 3883) or email to is.enquiry@my.tricorglobal.com.

Adviser for the DRP



Maybank Investment Bank

Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

You may log on to Maybank’s website (www.maybank.com/drp) for more information on the DRP.